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Attorneys for Third-Party Defendant The Receivables Exchange, LLC

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ICICI BANK UK PLC,

Plaintiff,

- against -

CARGILL, INCORPORATED and CARGILL FINANCIAL SERVICES INTERNATIONAL, INC.,

Defendant.

CARGILL, INCORPORATED and CARGILL FINANCIAL SERVICES INTERNATIONAL, INC.,

Third-Party Plaintiffs,

- against -

THE RECEIVABLES EXCHANGE, LLC,

Third-Party Defendant.

Case No. 15-5379 (VEC)

NOTICE OF MOTION TO DISMISS THIRD-PARTY COMPLAINT

ORAL ARGUMENT REQUESTED

TAKE NOTICE, that upon the Declaration of Michael Gonik dated October 6, 2015, and the exhibits attached thereto, the accompanying Memorandum of Law, and upon all pleadings and proceedings previously had herein, Third-Party Defendant The Receivables Exchange, LLC ("TRE") will make a motion before the Honorable Valerie Caproni, at the United States Courthouse for the Southern District of New York, 40 Foley Square, Courtroom 443, New York, New York, for an order (i)

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pursuant to Rules 12(b)(6) and 9(b) of the Federal Rules of Civil Procedure, dismissing

the third-party complaint against TRE, and (ii) granting such other and further relief as

the Court deems just and proper.

TAKE FURTHER NOTICE that, pursuant to Rule 6.1(b) of the Local

Rules of the United States District Courts for the Southern and Eastern Districts of New

York, any opposing affidavits and answering memoranda shall be served within

fourteen days after service of this motion.

Dated: New York, New York

October 6, 2015

ZEICHNER ELLMAN & KRAUSE LLP

By: /s/ Michael E. Sims

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